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March 16, 2012

VIA EMAIL

Honorable Katherine B. Forrest
United States District Court
Southern District of New York
500 Pearl Street, Room 745
New York, NY 10007

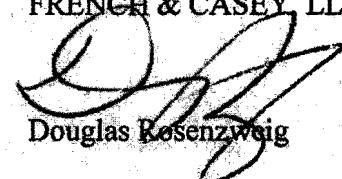
Re: Jefferies & Company, Inc. v. Paddock Holdings, Inc.
Case #: 1:11-cv-07938-KBF
Our File No.: 5810.1026

Dear Honorable Forrest:

We represent defendant PADDOCK HOLDINGS, INC., formerly known as PADDOCK LABORATORIES, INC. in the above-referenced action. On March 15, 2012, we inadvertently filed Defendant's Rule 68 Offer of Judgment (Doc. No. 20) with this Court. We respectfully request that Your Honor so order this letter, so that this document can be removed from the Court's docket.

Thank you for your courtesy.

Respectfully Yours,
FRENCH & CASEY LLP



Douglas Rosenzweig

DR/pl

cc:

Scott S. Balber, Esq. (Via Email)
Michael A. Samalin, Esq. (Via Email)
Chadbourne & Parke LLP

David R. Crosby, Esq. (Via Email)
Leonard, Street and Deinard, P.A.

The Clerk of the Court
is directed to remove the
document at Docket No. 20
from the docket for this
case.

K. B. Forrester

March 16, 2012

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